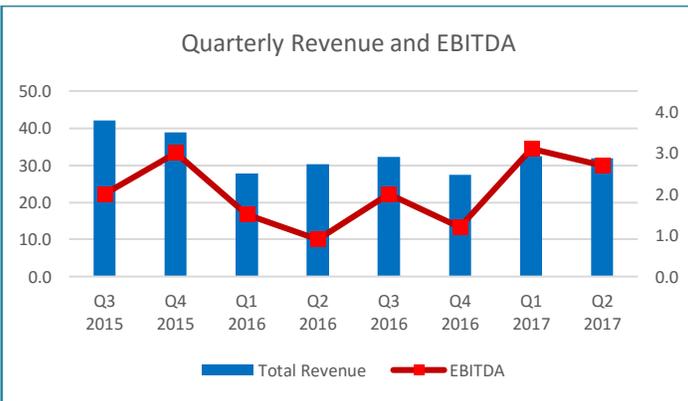




Empire: Creating the world's most popular rides

Empire Industries is a global leader in the design, manufacture, and installation of the most technologically advanced rides. Empire has designed over 50 of the world's most iconic rides for industry titans such as Disney and Universal.



- Empire announced a USD \$120 million contract with major global theme park operator in May 2017.
- Empire has been consistently profitable for the last four years.
- Empire has more than doubled its annual net income in the past year.

Empire: Pre-eminent in a fast-growing market

Empire's core focus, the theme park market, is posting accelerating double-digit growth driven primarily by growth in Asia.

In August 2017, Empire announced a letter of intent for a \$31 million financing to co-own and operate Empire rides at popular tourist destinations, thus creating multiple recurring revenue streams.

Healthy balance sheet and consistent profit generation from >\$100 million in annual sales provide a strong basis for accelerating financial performance.

In order to gain further market share, the company has launched a turn-key solutions service offering to include installation of the entire ride experience.

Empire has built over half of the world's largest telescopes and is currently working on the Thirty Metre Telescope.



Market Data

(Currency: CAD)
As at August 31st, 2017

Market Cap (mm)	\$39.10
Previous Close	\$0.57
Shares Out. (mm)	68.6
Net Debt	\$20.4

52 wk High/Low	\$0.74/\$0.30
Fiscal Year End	Dec 31
Ticker Symbol	EIL

Stock exchange: TSX Venture

Valuation

EV/ LTM Total Revenue	0.5x
EV/LTM EBITDA	6.7X

Why Invest NOW?

1. Empire is a leader in the rapidly growing international attractions industry.
2. The strong growth of the theme park industry is being fuelled by the global expansion of the middle class and its disposable income. This in turn provides Empire shareholders exceptional growth potential.
3. Empire has been consistently profitable, even as it built its iconic, media-based product line in 2015 and 2016.
4. Empire's robust backlog provides visibility on profit going forward.
5. Co-Venture financing offers potential for recurring profit for Empire by leveraging its intellectual property.

Investor Relations
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