



Market Data

(Currency: CAD)
As at June 5th, 2017

Market Cap (mm)	\$33.6
Previous Close	\$0.51
Shares Out. (mm)	65.9
Net Debt	\$26.1

52 wk High/Low	\$0.72/\$0.26
Fiscal Year End	Dec 31
Ticker Symbol	EIL

Stock exchange: TSX Venture

Valuation

EV/ LTM Total Revenue	0.5x
EV/LTM EBITDA	8.4x

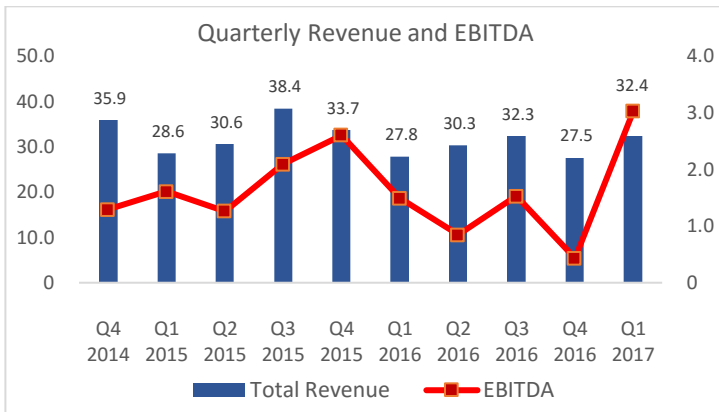
Key Metrics

Rides installed to date	50+
Contract Backlog	\$114mm

For more info: www.empind.com

Empire: Creating the world's most popular theme park rides

Empire Industries is a global leader in the design, manufacture, and installation of cutting-edge, media-based theme park rides. Empire has designed over 50 of the world's most iconic rides for industry titans such as Disney and Universal. They include some of the most technologically advanced and popular attractions.



- Empire announced a USD \$120 million contract with major global theme park operator in May 2017.
- Empire has been consistently profitable for the last four years.
- Empire has more than doubled its annual net income in the past year.

Empire: Pre-eminent in a fast-growing market

Empire's core focus, the theme park market, is posting accelerating double-digit growth driven primarily by growth in Asia.

In order to gain further market share, the company has now launched a turn-key solutions service offering to include installation of the entire ride experience. It has also launched a maintenance service to secure recurring revenues.

In addition to rides, and leveraging the company's advanced engineering backbone, Empire has built over half of the world's largest telescopes and is working on the Thirty Metre Telescope.

Healthy balance sheet and consistent profit generation from >\$100 million in annual sales provide a strong basis for accelerating financial performance.



Why Invest NOW?

1. Empire is materially undervalued compared to its peers.
2. Empire is a leader in the rapidly growing international attractions industry.
3. The strong growth of the theme park industry is being fuelled by the global expansion of the middle class and its disposable income. This in turn provides Empire shareholders exceptional growth potential.

Investor Relations
Jonathan Robinson, CFA
Partner, Oak Hill Advisors
Tel: 416-669-1001
jonathan@oakhilladvisors.ca