



Listed	TSX Venture Exchange
Symbol	EIL
52 Week range	\$0.085 - \$0.15
Market Capitalization	\$23.3 million (\$0.09 Aug 31, 2015)
Shares Outstanding	259,336,473

Financial

(in 000's except for per share amounts)

	June 30, 2015	June 30, 2014
Revenue	\$37,297	\$34,912
EBITDA	\$1,485	\$1,523
Net Income (Loss)	\$890	\$1,649
Earnings Per Share	0.003	0.005
Total Assets	\$75,984	\$59,639
Total Long Term Financial Liabilities	\$3,057	\$4,180
Shareholder's Equity	\$22,231	\$18,321
Book Value per Share	\$0.086	\$0.07

Selected Recent Announcements

(see www.empind.com for more details)

September 1, 2015	Empire Industries Proposes Consolidation of Common Shares
August 28, 2015	Empire Industries Reports Second Quarter 2015 Results
July 2, 2015	Federal Government announces \$70 million award to Dynamic Structures for supply of Thirty Meter Telescope Enclosure
May 25, 2015	Empire Industries Reports First Quarter 2015 Results
May 20, 2015	Empire Industries Announces New Contract Award valued at over US\$ 24 million
April 28, 2015	Reports 2014 Profit of \$6.1 million
April 7, 2015	Welcomes Canadian Government commitment to construction funding for the Thirty Meter Telescope
March 4, 2015	Reports two new contracts in south Asia in excess of US\$42 million
March 2, 2015	Announces US\$ 24 million contract for proprietary robotic track ride in U.A.E.
February 3, 2015	Subsidiary named Best Business by Tri-Cities Chamber of Commerce
January 28, 2015	Presentation by Guy Nelson, CEO, at the Richmond Club <ul style="list-style-type: none"> http://www.richmondclub.com/Luncheon%20Videos/EmpireJan212015/index.html
January 22, 2015	"Storified" re-cap of 2014: http://bit.ly/1sZeAJM
January 5, 2015	Reports organizational changes <ul style="list-style-type: none"> reorganizing of media-based attractions business segment Guy Nelson assumes role of President of Dynamic Attractions Ltd.
December 2, 2014	Announces two new contracts for proprietary flying theaters in USA and China totalling over US\$ 17 million

Data as of August 31, 2015



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Empire operates in 3 market segments, plus a corporate segment:

Media Based Attractions

(in 000's)

	YTD June 30, 2015
Sales	\$43,113
Adjusted EBITDA	\$4,707
Adjusted EBIT	\$4,229

- Dynamic Attractions: turn-key integrator of proprietary, premium media-based entertainment attractions, and provider of parts and service for theme park attractions. Key products include Flying Theatres, Special Effects Roller Coasters, Automatically Guided Vehicle (AGV) attractions, and Dark Rides.
- Dynamic Structures: designs and manufactures complex ride systems for established theme park owners around the world. Is also one of the world's leading designers and manufacturers of large ground-based astronomical observatory telescopes. Dynamic Structures is also involved in a strategic alliance between Empire and the Harlinton Center for Innovative Optics Ltd. This strategic alliance is focused on research and development of potentially disruptive new technologies in the manufacture and polishing of the large mirrors used by giant telescopes. These new technologies hold the potential to make large astronomical telescopes much less expensive to build, and much faster to deliver, dramatically changing the potential market for the equipment.

Manufactured Products

(in 000's)

	YTD June 30, 2015
Sales	\$11,311
Adjusted EBITDA	(\$8)
Adjusted EBIT	(\$97)

• Petrofield Industries: manufactures hydrovac trucks for excavation service providers, primarily in the oil and gas industry. Petrofield designs and manufactures the Tornado Hydrovac F4 – considered to be the best industrial grade hydrovac in the industry. Tornado Hydrovac are powerful, rugged and most important... simple. Industrial hydrovac must be much more durable than municipal hydrovac, given the rough terrain they operate in, and the fact that they are often far from the nearest service outlet. Petrofield's deep understanding of these issues keeps them at the forefront of the industrial hydrovac industry.

Steel Fabrication Services

(in 000's)

	YTD June 30, 2015
Sales	\$16,016
Adjusted EBITDA	(\$391)
Adjusted EBIT	(\$576)

- Empire Iron Works: focuses on structural steel fabrication and installation in the western Canadian industrial market. This focus means that they are not subject to the same competitive pressures that exist in the simpler commercial market, where there are a large number of smaller shops that can

compete for contracts. The industrial market requires significant capabilities and quality control that many commercial fabricators are less equipped to provide.

- Parr Metal Fabricators: Speciality carbon and stainless steel fabrication, such as tanks and pressure vessels. In addition to supplying the general marketplace with these products, Parr also provides the tanks for Petrofield's hydrovac trucks, improving Empire's consolidated margins by keeping the work in-house.
- ACE Industrial Services: Aboriginally controlled partnership in Fort McMurray, AB. 51% owned by the Athabasca Chipewyan First Nation, through ACDEN Ltd. and 49% by Empire. Provides multi-trade industrial maintenance services, steel fabrication and erection, and machining services primarily to the oil sands market.
- Dongguan Qiguang Dynamic Steel Structures Ltd.: 55% owned by our Chinese partner and 45% by Empire. This Chinese company fabricates and installs complex structural steel projects in China. We are developing the capabilities of this company to allow it to export fabricated steel into North America as part of our global steel supply chain.

Corporate Segment

(in 000's)

	YTD June 30, 2015
Sales	\$66
Adjusted EBITDA	(\$1,311)
Adjusted EBIT	(\$1,311)

- The Corporate segment is a non-operating segment that includes head office overhead costs, including public company compliance costs such as audit, legal, TSXV, securities' commissions, etc.



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Board of Directors

Guy Nelson, MBA	Executive Chairman and CEO, Empire Industries Ltd.
Ian Macdonald, MBA, CA	Non-executive Chairman, Empire Industries Ltd., Managing Director of Tricapital Management Ltd.
Bob Marshall, P.Eng.	Construction industry executive
Terry Quinn	Oil & Gas industry consultant
Jane Lin	Information Technology executive
Jack Chang	Financial Services advisor
Peter White-Robinson	Construction/Engineering executive

Officers

Guy Nelson, BComm, MBA	Executive Chairman and CEO
Allan Francis, LLB, MBA	Vice President – Corporate Affairs and Administration
Michael Martin, CA	Chief Financial Officer
Peter White-Robinson	Executive Vice President – Media-Based Attractions

Corporate Services

Bank	Canadian Imperial Bank of Commerce
Auditors	MNP LLP
Legal Counsel	Carscallen LLP
Transfer Agent	CST Trust Company