



Empire Industries creates the world's most popular, advanced theme park rides.

The other parts of the company deliver engineering and industrial services. They are recognized as the leaders in their respective niche markets, some dating back to 1926.

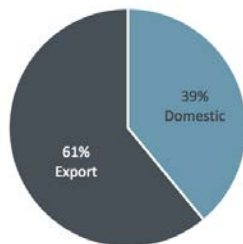
Symbol..... EIL TSX-Venture
 Ownership..... 50% insider
 Market Cap..... \$22 million
 Share Price \$0.085
 Price to Book Value 1.0 x
 Shares..... 259 million
(1 for 10 consolidation pre-approved by shareholders)
 Revenue \$148.7 million/year TTM
 EBITDA..... \$6.9 million/year TTM
 Debt..... \$2.5 million

Values as of Feb 29, 2016; Long Term Funded Debt as of Sept 30, 2015

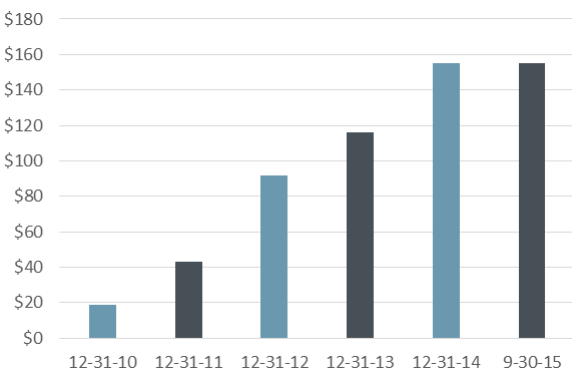
	2013	2014	2015 (9 months)
Revenue	\$117.8m	\$141.2m	\$112.6m
EBITDA	\$6.3m	\$8.0m	\$5.0m
Net Income	\$4.4m	\$6.1m	\$1.0m
Basic EPS	\$0.020	\$0.024	\$0.004
Basic Shares	222m	255m	259m
Diluted Shares	226m	276m	274m

2015 Revenue

(6 months)



Backlog (in millions)



Insight

March 3, 2016

Empire Industries has transformed itself from a mini-conglomerate to the global leader in an industry that is experiencing strong growth. Empire's biggest and most profitable business makes rides.

Traditionally, it built iconic rides for Disney and Universal Studios. It has used this expertise to develop its own line of highly sophisticated attractions to sell to this global market.

The theme park industry is growing fast, particularly in Asia and Middle East. Empire's contract backlog is impressive; its pipeline of contract possibilities is over \$500 million.

Empire has launched a ride-services company to drive recurring revenues and to add value to its portfolio of proprietary rides.

In addition to rides, Empire has built many scientific telescopes and their enclosures, and is currently working on what will become the world's largest telescope.

Empire manufactures Tornado Hydrovacs, considered to be the best hydrovac excavators in the industry.

Empire has announced plans to spinout this business to shareholders and a Chinese strategic investor. Empire shareholders will own 54.5% of this standalone public company.

Empire is also involved in steel fabrication, with businesses based in Western Canada and China. These operations have a natural connection to Empire's ride manufacturing business, as a key supplier of steel intensive components.

Why Invest Now

Empire is currently trading at approximately 3.2 x TTM EBITDA.

Empire has become a leader in the rapidly growing international attractions industry.

The strong growth of the theme park industry is being fuelled by the global expansion of the middle class and their disposable income, which in turn provides Empire shareholders exceptional growth potential.

The Spinout of Tornado Global Hydrovacs will be a distribution to Empire shareholders of record as of the Record Date, which is yet to be set.